

Rays of Belief Limited

Date: August 31, 2026

To

Dept. of Listing Operations
BSE Limited
P J Towers, Dalal Operations
Mumbai – 400001, Maharashtra, India

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex
Bandra (East), Mumbai 400051, Maharashtra,
India

Dear Sir/Ma'am,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Rays of Belief Limited (the "Company", and such initial public offering, the "Issue").

The IPO Committee of the Company at their meeting held on August 31, 2026, in consultation with Mefcom Capital Markets Limited (the "**Book Running Lead Manager**"), has finalized allocation of 20,92,190 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs. 239/- per Equity Share (including share premium of Rs. 229/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1.	VINEY GROWTH FUND	6,27,626	30.00	239	15,00,02,614
2.	LRSD SECURITIES PVT LTD	6,27,626	30.00	239	15,00,02,614
3.	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	4,18,438	20.00	239	10,00,06,682
4.	31 DEGREES NORTH FUND-31 DEGREES NORTH FUND I	2,09,250	10.00	239	5,00,10,750
5.	VISIONARY VALUE FUND	2,09,250	10.00	239	5,00,10,750
	Total	20,92,190	100.00		50,00,33,410

No bids were received from domestic mutual funds/life insurance Companies and pension funds in Anchor Investor portion, and accordingly no Equity Shares in Anchor Investor Portion have been allocated to domestic mutual funds/life insurance Companies and pension funds at Anchor Investor allocation Price.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN. Further, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant clauses of Schedule XIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time.

Rays of Belief Limited

(Formerly known as Rays of Belief Private Limited)

Corp office - 18/1, T Block, Near DLF City Club, DLF Phase III, Sector 24, Gurugram 122001, INDIA

Tel: 0124-4075498; Email: contact@momsbelief.com

Regd. Office – J-1919, Basement, Chittranjan Park, New Delhi – 110 019;

CIN: U85110DL2017PLC322623

Rays of Belief Limited

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 19, 2026 of our Company filed with the Registrar of Companies, NCT of Delhi – I, at South Delhi on August 19, 2026, to be read along with corrigendum to the RHP dated August 22, 2026, and the price band advertisement dated August 24, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Rays of Belief Limited**



Mayank Bhargava
Company Secretary and Compliance Officer
ICSI Mem. No. A53418

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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